THE COGNITIVE STRUCTURE OF EMOTION
AND RATIONAL OPTIMISM: A TUTORS
PERSPECTIVE ON ARTIFICIAL
INTELLIGENCE

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Abstract: The Artificial intelligence is fashionable today. After some notable successes in new AI technologies, and new applications, it is seeing a resurgence of interest, which has resulted in a surge of opinions from many disciplines. These include from laypeople, politicians, philosophers, entrepreneurs and professional lobbyists. However, these opinions rarely include those from the people who understand AI the most: the computer scientists and engineers who spend their days building the smart solutions, applying them to new products, and testing them. This article provides the views AI technologies in an attempt to provide balance and informed opinion on the subject. It addresses the nature of affect, methods to automatically detect affect, as well as the interplay between affect and learning-related cognition, and affective strategies that promote quality learning.

Keywords: Cognitive structure, rational optimism, emotion, artificial intelligence, learning.

I-Introduction

For some years now, artificial intelligence (AI), has been gaining momentum. A wave of programmes that get the maximum performance out of latest generation processors are obtaining spectacular results. One of the most outstanding AI applications is voice recognition: while the first models were awkward and marked by constant defects, they are now capable of responding correctly to all sorts of user requests in the most diverse situations. In the field of image recognition, remarkable advances are also being made, with programs able to recognize figures — and even cats — in online videos now being adapted for the software to control the autonomous cars set to invade our streets in the coming years. Today, we cannot imagine a future without advanced AI that will impact more and more facets of our lives, from work to medicine, and from education to interpersonal relations. The development of affective awareness in Artificial Intelligence in Education (AIED) has been emphasized more now. Scholars have begun to design learning environments with affect management abilities whereby affective phenomena experienced by learners are identified and appropriate responses are presented through technology to enhance learning. However, despite encouraging findings, affective management remains limited for many reasons. Even with numerous studies focusing on affect detection, deduction of the affective profile of learners in real time remains a complex task. Cognitive psychology has long explored the effects of affect on learning; despite this, there is no agreed upon method to integrate the various ideas into one AIED system in order to optimize learning. Few studies have focused on affect modulation strategies in AIED for learning. Consequently, even if affective state detection is correctly implemented, the question of what an AIED system should do with this information remains unclear. In order to address this issue, this paper reviews the current literature of affect detection, of effects of affect on learning, and of affect modulation for learning optimization.

II-The Affect

Affect-related words are difficult to define for a number of reasons. First, they are frequently used in daily interactions, “emotion”, “feeling”, “mood” and “attitude” being used interchangeably. Natural language usage of affect-laden words does not always convey the full spectrum of an affective experience and may lead to overgeneralization. Given this ambiguity the scientific analysis of affect is difficult. Furthermore, the scientific study of affect has revealed both cultural and contextual differences in affect: Affective antecedents (stimulus elements), subjective experience, appraisals, behavioural responses, and even physiological changes related to an emotional experience are reported to differ across cultures. Indeed, the contextual nature of affective phenomena has been given little attention.

There are two competing approaches to the study of affect. The first one is based on a categorical representation of discrete states and assumes that the words we use to describe a wide range of affective experiences are used consistently between and within individuals. The other approach relies on a dimensional representation of affective experiences. It assumes that affect can be broken down into a number of dimensions, valence and arousal being of primary focus. Interoperability of these approaches is sometimes hard to achieve.

Affective phenomena are described as component processes that are interdependent and dynamic in that they can evolve over time. Scherer identified five affective features and linked them to a set of organismic subsystems arising from four different body systems that exist in every human being. Each of the affective features is responsible for fulfilling a specific affective function as shown in Table 1.

Table 1. Scherer’s list of organismic systems (adapted)

<table>
<thead>
<tr>
<th>Organismic System</th>
<th>Associated Body</th>
<th>Affective Function</th>
<th>Related Affective Features</th>
</tr>
</thead>
<tbody>
<tr>
<td>Information</td>
<td>CNS</td>
<td>Evaluation of objects and events</td>
<td>Appraisal of events (Cognitive arousal)</td>
</tr>
<tr>
<td>Support</td>
<td>CNS, NES, ANS</td>
<td>System regulation</td>
<td>Psychophysiological changes</td>
</tr>
<tr>
<td>Executive</td>
<td>CNS</td>
<td>Preparation and direction of actions</td>
<td>Action tendencies (motivational component)</td>
</tr>
<tr>
<td>Action</td>
<td>SNS</td>
<td>Communication of reaction and behavioral intention</td>
<td>Motor expressions (face, voice gesture)</td>
</tr>
<tr>
<td>Monitor</td>
<td>CNS</td>
<td>Monitoring of internal state and organism-environment</td>
<td>Subjective experiences (feelings)</td>
</tr>
</tbody>
</table>


Scherer’s framework also clearly disambiguates six kinds of affective phenomena that are frequently confused in the literature.
Table 2. Scherer’s list of identified affective phenomena and their respective definitions subsystems (adapted)

<table>
<thead>
<tr>
<th>Affective Phenomena</th>
<th>Definitions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Emotions</td>
<td>“An episode of interrelated, synchronized changes in the states of all or most of the five organismic subsystems in response to the evaluation of an external or internal stimulus event as relevant to major concerns of the organism” Scherer emphasizes the distinction between emotions i.e. “the total multimodal component process” and feelings i.e. “a single component [of any affective phenomena] denoting the subjective experience process”</td>
</tr>
<tr>
<td>Moods</td>
<td>“Diffuse affect states, characterized by a relative enduring predominance of certain types of subjective feelings that affect the experience and behavior of a person” “Often emerge without apparent causes” “Generally of low intensity”</td>
</tr>
<tr>
<td>Preferences</td>
<td>“Relatively stable evaluative judgments in the sense of liking or disliking a stimulus, or preferring it or not over other objects or stimuli”</td>
</tr>
<tr>
<td>Attitudes</td>
<td>“Relatively enduring beliefs and predispositions towards specific objects” “Can be labeled with terms such as hating, valuing or desiring”</td>
</tr>
<tr>
<td>Affect Dispositions</td>
<td>“Tendency of a person to experience certain moods more frequently or to be prone to react with certain types of emotions”</td>
</tr>
<tr>
<td>Interpersonal Stance</td>
<td>“Affective style that spontaneously develops, or is strategically employed in the interaction with the person or a group of persons” “Examples: being polite, distant, cold, warm, supportive, contemptuous” “Often triggered by events [encounters of a person]; but less shaped by spontaneous appraisal than by affect dispositions, interpersonal attitudes, and most importantly strategic intentions”</td>
</tr>
</tbody>
</table>

This work is particularly valuable for formalizing affect-related research because, first, it is “genuinely interdisciplinary” in that it includes major ideas, discoveries and findings concerning the nature of affect from many disciplines in the humanities and social sciences. Second, it promotes the objective study of the complex nature of affect. It resembles formal ontologies research in that the identity of a concept refers more to its essential and objective structure than to labels or symbol-based representations. Third, it distances itself from folk definitions by providing unambiguous and concise definitions that distinguish affective phenomena, and connect them to biological body systems of individuals. Fourth, it allows researchers to discuss dimension-based as well as category-based results at a meta-level. Fifth, it helps researchers approach intercultural differences in the affective domain. Lastly, it considers both trait-like affective phenomena, referring to “a general way of responding to the world, which varies by person, but is relatively stable” (preferences, attitudes, affect dispositions, interpersonal stances) and state-like affects, reflecting “a response to the changing environment that is based on the situation and is less stable over time”.

Automatic detection of neural activity

Electroencephalography (EEG) refers to detecting neural electrical activity, using sensors strategically located on the head. Electroencephalography deals with the electrical activity of muscles. Unconscious facial muscles activation is notably used to detect cues of basic emotion occurrence. Galvanic Skin Response (GSR) measures the electrical resistance of the skin, which may evolve according to stress or arousal, for instance. Classic GSR setups generally use two sensors located on two separate parts of the body. Cardiovascular Activity refers to several signals, such as heart rate or blood pressure that reflect heart activity; which may be highly affect-sensitive. Gradual fluctuations of the temperature of an individual can also be cues of mid-term affective phenomena. Gesture Analysis refers to the analysis of body movements (arms, legs), most of the time by analyzing data obtained from a digital camera. Posture analysis refers to the analysis of the evolution of the posture of an individual over time, frequently done using pressure sensors. Facial recognition refers to the analysis of facial cues, mostly by referring to the Facial Action Coding System. Analysis of various features of vocal interactions can also lead to affective diagnosis. Affective phenomena can also be addressed through analysis of several features of classic human-computer interactions, such as dialogue with a pedagogical agent. Finally, because it is easy to set up, the use of questionnaires remains the most widespread affect detection method. By nature, questionnaires mostly address the subjective aspect (feeling) of affective phenomena.

Furthermore, when particularly considering specificities of those technical methods, it appears that features such as time latency, reliability and accuracy tend to disqualify the use of some of these methods for the assessment of specific affective phenomena. For instance, EEG analyzes patterns are very brief, and at first sight are not well indicated for assessing medium-to-long term phenomena such as mood. Scholars wishing to work on affective detection have to carefully consider the affective phenomena they want to address and the available data channels in order to select an appropriate method. However, sometimes, data processing techniques and algorithms may also widen the interest of a particular detection method. Hence, establishing the frequency of occurrence of positive or negative EEG patterns over a certain period of time could lead to an indirect measure of mood.

III- Interplay of affect and learning-related cognitive processes

Judgement. Pre-existing moods influence how we judge current events. Positive moods lead to higher ratings of tasks, social relations and self-performance. Negative moods lead to negative judgements. For instance, angry people are more likely to blame human agents. It would be interesting to investigate whether, according to the persona effect, there could be similar tendencies of angry learners towards pedagogical agents.

Interest, attention, and learning: Interest could refer either to an emotion that is “activated” by an occurring activity or to an attitude toward an activity. Hirt et al. suggest that participants who are in a positive mood before working on a task view the task as more interesting than individuals in a negative or neutral mood. This should lead to better performance and deeper satisfaction along with greater effort expenditure. Interest may lead to sustained attention or flow within an activity, and is negatively correlated to task-irrelevant thinking.
Conversely, negative affects, such as boredom, that stem from negative achievement, anxiety, shame, and hopelessness, negatively relate to flow experience and positively to task-irrelevant thinking.

**Motivation.** Individuals in a positive mood may be more apt to initiate problem-solving strategies. They have greater optimism regarding their resources and are less likely to anticipate significant barriers than those with negative moods who set higher goals and are less optimistic about attaining them, resulting in decreased actions. Positive attitudes towards a learning task as well as positive emotions while performing it, i.e., enjoyment of learning, are known to strengthen both intrinsic and extrinsic motivation, whereas negative attitudes and deactivating emotions, such as boredom and hopelessness, hinder motivation.

**Memorization.** There is a connection between mood at learning and at retrieval, but Kenealy argues that this effect occurs only when there are no other recall cues. Negative affect narrows one’s thinking about details and analytic processing, which could favour tasks requiring rigid thought like note memorization . Goleman, however, suggests that anxious or depressed learners are unable to adequately assimilate information, due to the negative impact on the working memory.

**Problem solving and creativity.** A positive mood leads to more inclusive forms of thinking. It has a direct influence on the quality of responses one gives and an indirect impact on their quantity. Being in a sad mood may result in creative problem solving. Overall, moods do affect the decisions that individuals make throughout the problem solving process, all the way from the problem detection stage to the acceptance of the solution.

**Information processing.** Individuals who are happy are more apt to employ a heuristic processing strategy that is marked by top-down processing; they count heavily on pre-existing knowledge structures and focus minimally on the details of the situation. In contrast, those who are in a sad mood are more likely to utilize a systematic processing strategy that is marked by bottom-up processing; they depend little on pre-existing knowledge structures, instead paying close attention to the details at hand. Indeed, being in a negative affective state is linked to a more narrow focus of attention and an increased level of spontaneous causal reasoning.

**Decision making.** Individuals experiencing a sad mood are profoundly influenced by strong arguments and not moved by weak ones, while happy individuals are moderately, but equally influenced by both types of arguments . Individuals in a sad mood report fewer inconsistencies in multi-attribute decision tasks than do their happy counterparts, and while engaging in a chicken game, they are likely to base their decisions on a rational analysis of the game’s structure . When engaged in a similar game, individuals in a happy mood tend to heuristically imitate the decisions of other players.

IV-Strategies that may be used to promote a computer-supported learning task

**Strategies related to emotions.**

**Emotional Induction.** Promoting positive emotions while engaged in a learning task may lead the learner to develop a positive attitude towards this task. This in turn results in an increased willingness to get involved in similar activities in the future. Providing learners with affective antecedents (events or objects with an affective charge), such as movies or pictures, is a common method of emotional induction. However, research has shown that emotional induction is completely successful only when participants are not aware that their emotions are being manipulated and hence do not explicitly focus on them . Emotional Suppression. Emotions are intense affective phenomena that involve almost all body systems, which can lead to focusing on the affective antecedent (whether positive or negative), thus disrupting the learning process . Potentially, learning could be enhanced by reducing or suppressing emotions. Expressive suppression is a cognitive method dealing with this, in which outward expressions of emotions are suppressed during social interaction.

**Strategies related to mood.**

Mood Induction. The recall of a happy or a sad event, followed by a period of writing related to the event, has been shown to be an efficient method for inducing mood, and produces better results when using sad events. Methods to induce moods should be as transparent as possible in order to optimize the learning benefits. Alternative methods, such as biofeedback method, which teaches learners to manage their brain activity by showing them real-time representation of it, could also be explored. Similarly, music is also a well-known mood inducer, but learners’ musical tastes must be taken into account.

**Strategies related to attitudes.**

Promoting positive attitude towards the activity. Negative attitudes such as computer anxiety may restrain the willingness of a student to get involved in a computer-supported learning activity. This could be addressed by considering learners’ self-efficacy beliefs. As seen earlier, emotional induction methods could also lead one to associate the learning activity with self-satisfaction emotions. Another strategy would be to develop learners’ usefulness appreciation of the activity by showing them how this helps them achieve their personal goals . The approach used to present learning content must also be taken into account given that several studies stress the affective interest of good game design.

**Strategies related to interpersonal stances.**

Promoting positive interpersonal stances within AIED systems has not been considered in great detail, even if, according to the persona effect , similar positive affect could be obtained while interacting with a computer and with a real human. Johnson et al. have shown that endorsing a polite attitude could help a pedagogical agent to better communicate with learners. Positive interpersonal stances could also be obtained by interacting with learning companions or other individuals. Strategies to manage interpersonal stances during collaborative activities should also be considered.

V- Conclusion

The current state-of-the-art technology brings us marvelously close to being able to automatically detect the affective states of a student. There is a strong evidence linking affect to cognitive processing. However, it is clear that emotions and moods should be considered carefully if one wishes to develop a truly intelligent and adaptive tutor. Moreover, other affective phenomena could create interesting opportunities for affective support that may have been somewhat neglected by the AIED community which may be used for the investigation of interpersonal stances and socio-cultural influences between all actors of social and participative learning software.